

## LEGAL DISCLOSURE & DISCLAIMER

**Version: 1.0**

**Last Updated: January 20, 2026**

**Effective Date: January 20, 2026**

This website (the “Site”) is operated by one or more affiliated entities under the “Dawn” brand, including but not limited to Dawn Group International, Dawn Capital, Dawn Sports & Entertainment, Dawn Investment Advisors, and Dawn Property Management (each, a “Dawn Entity” and collectively, the “Company,” “we,” “us,” or “our”). Each Dawn Entity is a separate legal entity and may be formed and operated in different states and countries.

**By accessing or using this Site, you acknowledge and agree to the terms of this Legal Disclosure.**

### **1. Informational Purposes Only**

All content on this Site is provided for general informational purposes only. While reasonable efforts are made to ensure accuracy, the Company makes no representations or warranties, express or implied, as to the accuracy, completeness, or reliability of any information. Content may change without notice.

### **2. No Professional Advice**

Nothing on this Site constitutes legal, tax, accounting, investment, financial, brokerage, or other professional advice. You should consult your own licensed advisors before making decisions based on information on this Site.

### **3. No Offer or Solicitation**

Nothing on this Site constitutes an offer to sell or a solicitation of an offer to buy any securities or investment interests. Any investment opportunities will be offered only through formal legal documentation and only to eligible investors in jurisdictions where lawful.

### **4. Showcased Transactions and Case Studies**

References to prior transactions, projects, investments, clubs, properties, or case studies are provided for illustrative purposes only. Such references do not imply ongoing availability, future performance, or investment opportunity.

### **5. No Client or Fiduciary Relationship**

Use of this Site does not create any client, advisory, brokerage, fiduciary, or professional relationship. No such relationship exists unless a formal written agreement is executed.

### **6. Forward-Looking Statements**

This Site may contain forward-looking statements subject to risks and uncertainties. Actual results may differ materially. No assurance is given that objectives will be achieved.

## **7. No Guarantees or Past Performance**

Past performance is not indicative of future results. No guarantees are made regarding outcomes, returns, or performance.

## **8. Separate Legal Entities and Jurisdictional Scope**

Each Dawn Entity operates independently and may be subject to different regulatory regimes depending on jurisdiction. The Company does not represent that content on this Site is appropriate or available for use in all locations. Users access this Site at their own initiative and are responsible for compliance with local laws.

## **9. Sports Ownership, Valuations, and Sponsorships**

References to sports ownership interests, club valuations, sponsorships, or related financial metrics are informational only and do not constitute investment offerings, solicitations, or guarantees of sporting or financial performance.

## **10. Third-Party Links**

Links to third-party sites are provided for convenience only. The Company assumes no responsibility for third-party content.

## **11. Limitation of Liability**

To the fullest extent permitted by law, the Company disclaims liability for any damages arising from or related to the use of this Site.

## **12. Governing Law**

This Legal Disclosure shall be governed by the laws of the jurisdiction applicable to the specific Dawn Entity operating the Site, without regard to conflict of law principles.

## **13. Acceptance of Terms**

By accessing or using this Site, you acknowledge that you have read, understood, and accepted this Legal Disclosure.